

## North India Cotton Yarn Trade Slows Amid US Tariff Worries

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**North India's cotton yarn market** experienced a slowdown in early 2026 as **concerns over US tariff developments** made buyers cautious, limiting fresh orders and prompting traders to adjust offer prices.

### Muted Market Activity in Key Hubs

In major textile centres like **Ludhiana and Delhi**, cotton yarn trading remained subdued despite mills maintaining stable prices. Traders and stockists were seen reducing their offer rates, reflecting tepid buying interest from the broader consumer industry.

Panipat's recycled yarn segment showed some resilience, supported by domestic summer demand, but overall trade activity failed to pick up significantly. Comfortable cotton availability also dissuaded mills from building larger inventory stocks.

### Tariff Concerns Curb Buying Appetite

Industry sources reported that uncertainty around **potential US tariff increases**—including recent tariff actions affecting trading partners—has made buyers more cautious. Many are choosing to purchase only for **immediate requirements**, avoiding long-term commitments amid unclear tariff outcomes.

### Price Movements and Trade Response

Cotton yarn prices in Ludhiana dipped modestly, and various yarn counts continued to trade across a range of price points. While mills held firm on their base pricing, weaker demand from downstream segments pressured stockists to offer more competitive rates to secure sales.

### Wider Export Environment Under Strain

The North India yarn market's struggle reflects broader **global trade tensions** that are affecting Indian textile export-oriented segments. With the US being a major destination for Indian textile exports, tariff policies abroad can ripple back to influence domestic demand and buyer confidence.

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